



## QUICK FACTS FORM

**ALL FIELDS MUST BE COMPLETED**

### 1. Applicant & Project

Name of Project:			
Name of Applicant or Company:			
Company Registration No.:			
Industry Sector:			
Registered Address:			
Holding Company (If Applicable)			
Major Shareholder			
Tel No.:		Fax No.	
Contact Name:		Position	
E-Mail:		Mobile	
Skype:			
Project/Property Location Address			
Project GPS Coordinates:			
Town/City		Country	

**2. Description of Project:** Please describe your project in 5-6 sentences. Please refrain from referring to Exec. Summary or BP.

**3. SWOT Analysis:** Please provide only words, no sentences.



## QUICK FACTS FORM

Strengths:  
 Opportunities:  
 Weaknesses:  
 Threads:

### 4. Investment Required & Security Available

<i>Investment Required (in USD)</i>	
Amount of Equity Available & Contributed including land:	
Estimated Amount of Applicants free cash available:	
Estimated Market Value of Applicant's free current assets	
Applicant Company's Share Capital	
Project Execution / Construction Period	
List all Permits, Licenses and Government Approvals obtained:	
Any Off-Take Agreements	
Total Project Cost	

### 5. Company History

Is this a Green or Brown Field project?			
If Brown Fields, please supply information below.			
	<u>Sales/Turnover</u>	<u>Net Profit/Loss</u>	
In 2012			
In 2013			
In 2014 (year to date)			

### 6. Project Schedule

Anticipated Project Start Date		Anticipated Completion Date			
Required funding schedule (amount required each year)					
Start	Year 1	Year 2	Year 3	Year 4	Year 5



**QUICK FACTS FORM**

**Project Returns**

<b>Start</b>	<b>Year 1</b>	<b>Year 2</b>	<b>Year 3</b>	<b>Year 4</b>	<b>Year 5</b>
<b>EBITDA (Percentage)</b>					

**Profit/Loss Forecast from Start Date**

<b>Start</b>	<b>Year 1</b>	<b>Year 2</b>	<b>Year 3</b>	<b>Year 4</b>	<b>Year 5</b>
<b>Net Profit/Loss</b>					

**7. ENCLOSURES**

- Please supply Full Executive Summary
- Please supply full Financial Model
- Please provide detailed Business Plan and or Feasibility Study

**8. FIDUCIARY AGENT (OFFICE USE)**

- COMMENTS ABOUT THE SHAREHOLDERS
- COMMENTS ABOUT THE PROJECT
- COMMENTS ABOUT THE INDUSTRY